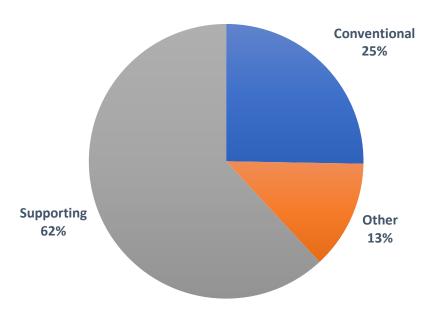


2019 - Delaware Outdoor Recreation Satellite Account (ORSA)

Value Added (GDP)		Employment		Compensation	
ORSA Total	Share of State	ORSA Total	Share of State	ORSA Total	Share of State
\$1.3 Billion	1.7%	18,186 Jobs	3.0%	\$0.6 Billion	1.8%

Value Added by Select ORSA Activity (\$ 000s)								
Activity	2017	2018	2019	State				
Activity	2017	2018	2019	Rank				
Boating/Fishing	55,493	56,345	60,929	47				
RVing	32,844	35,432	36,890	48				
Motorcycling/ATVing	17,689	18,263	18,793	46				
Equestrian	10,340	11,222	11,381	48				
Hunting/Shooting/Trapping	7,385	7,491	8,330	49				
Climbing/Hiking/Tent Camping	6,516	6,908	6,880	49				
Snow Activities	4,775	5,353	5,348	49				
Recreational Flying	4,786	5,149	5,211	40				
Bicycling	4,708	4,707	4,708	45				

Value Added Composition of Outdoor Recreation Activities



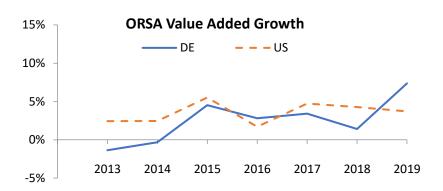
Conventional ORSA activities include traditional outdoor activities such as camping, hiking, boating, and hunting.

Other ORSA activities include those activities that take place outside, such as gardening and outdoor concerts.

Supporting ORSA activities, are those that contribute to the core activities and include such things as construction, travel and tourism, local trips, and government expenditures.

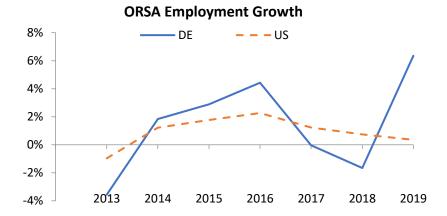


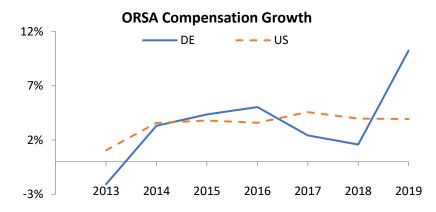
In 2019, Delaware ranked 49th among all states in ORSA value added, and 1st among all states in ORSA value added growth. Since 2018, ORSA value added has grown 7.4 percent in Delaware, compared with an increase of 3.7 percent for the U.S.



In 2019, Delaware ranked 49th among all states in ORSA employment, and 1st among all states in ORSA employment growth. Since 2018, ORSA employment has grown 6.4 percent in Delaware, compared with an increase of 0.4 percent for the U.S.

In 2019, Delaware ranked 49th among all states in ORSA compensation, and 1st among all states in ORSA compensation growth. Since 2018, ORSA compensation has grown 10.2 percent in Delaware, compared with an increase of 3.9 percent for the U.S.





Average compensation per wage-and-salary job in Delaware's ORSA industries was \$34,295 in 2019, compared with \$72,297 for all salaried jobs in the state.

ORSA Value Added (VA) consists of the gross output of an industry less its intermediate inputs; the contribution of an industry to gross domestic product (GDP).

ORSA Employment consists of all wage-and-salary jobs where the workers are engaged in the production of ORSA goods and services.

ORSA Compensation consists of the remuneration (including wages and salaries, as well as benefits such as employer contributions to pension and health funds) payable to employees in return for their ORSA work during a given year.